

Hearing Date: December 21, 2005 at 10:00 a.m.  
Objection Date: December 14, 2005 at 5:00 p.m.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
: Case Nos. 01-15327 through  
: 01-15328 (ALG)  
eLot, Inc. and eLottery, Inc. :  
: Jointly Administered  
: Debtors. :  
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**NOTICE OF MOTION TO: (I) REOPEN CHAPTER 11  
CASES, (II) EXTEND TERM OF TRUST AND WARRANT  
AGREEMENTS, AND (III) CLOSE CHAPTER 11 CASES**

PLEASE TAKE NOTICE that upon the motion (the “Motion”) of Reorganized eLot, Inc. (“eLot”) and Reorganized eLottery, Inc. (“eLottery” and together with eLot, the “Reorganized Debtors”), dated November 28, 2005, by and through their undersigned counsel, the Reorganized Debtors will move this Court before the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, on December 21, 2005 at 10:00 a.m., or as soon thereafter as counsel can be heard, for entry of an Order, pursuant to sections 105(a) and 350(b) of the United States Bankruptcy Code and Rule 5010 of the Federal Rules of Bankruptcy Procedure, to (i) reopen the Reorganized Debtors’ chapter 11 cases (the “Chapter 11 Cases”), (ii) amend the Trust Agreement and Warrant Agreements (as defined in the Motion), (iii) close the Chapter 11 Cases; and (iv) for such other and further relief as may be deemed just and proper.

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the relief requested in the Motion shall be in writing, shall state with particularity the grounds therefor and must be: (a) filed with this Court; (b) served in such a manner so as to be received by counsel for the Reorganized Debtors and the Office of the U.S. Trustee on or before 5:00 p.m. on December 14, 2005; and (c) delivered to the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York on or before 5:00 p.m. on December 14, 2005.

Dated: New York, New York  
November 28, 2005

**TROUTMAN SANDERS LLP**

By:           /s/ Hollace T. Cohen            
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